

**Form 603**Corporations Act 2001 Section  
671B**Notice of initial substantial holder**

To Company Name/Scheme CLINUVEL PHARMACEUTICALS LTD  
 ACN/ARSN/ABN 88 089 644 119

**1. Details of substantial holder (1)**

Name JPMorgan Chase & Co. and its affiliates  
 ACN/ARSN (if applicable) NA

The holder became a substantial holder on 20/August/2024

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	2,552,548	2,552,548	5.10%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
JPMORGAN CHASE BANK, N.A.	Securities on Loan as Agent Lender	1,169,825 (Ordinary)
J.P. MORGAN SECURITIES PLC	Holder of securities subject to an obligation to return under a securities lending agreement	940,387 (Ordinary)
J.P. MORGAN SECURITIES PLC	Purchase and sales of securities in its capacity as Principal/Proprietary	17,343 (Ordinary)
J.P. MORGAN SECURITIES LLC	Holder of securities subject to an obligation to return under a securities lending agreement	283,000 (Ordinary)
J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Purchase and sales of securities in its capacity as Principal/Proprietary	108,031 (Ordinary)
J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Holder of securities subject to an obligation to return under a securities lending agreement	33,962 (Ordinary)

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
JPMORGAN CHASE BANK, N.A.	JPM Nominees Australia Pty Limited	Various Borrowers under the Securities Lending Agreement	1,169,825 (Ordinary)
J.P. MORGAN SECURITIES PLC	JPM Nominees Australia Pty Limited	JPM Nominees Australia Pty Limited	940,387 (Ordinary)
J.P. MORGAN SECURITIES PLC	JPM Nominees Australia Pty Limited	J.P. MORGAN SECURITIES PLC	17,343 (Ordinary)
J.P. MORGAN SECURITIES LLC	Citi Australia	Citi Australia	283,000 (Ordinary)
J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Ecapital Nominees Pty Ltd	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	108,031 (Ordinary)
J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Ecapital Nominees Pty Ltd	Ecapital Nominees Pty Ltd	33,962 (Ordinary)

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
See Appendix				

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Subsidiary of JPMorgan Chase & Co.
J.P. MORGAN SECURITIES LLC	Subsidiary of JPMorgan Chase & Co.
J.P. MORGAN SECURITIES PLC	Subsidiary of JPMorgan Chase & Co.
JPMORGAN CHASE BANK, N.A.	Subsidiary of JPMorgan Chase & Co.

## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
JPMorgan Chase & Co.	383 Madison Avenue, New York, New York, NY, 10179, United States
J.P. MORGAN SECURITIES AUSTRALIA LIMITED	LEVEL 18, 83-85 CASTLEREAGH STREET, SYDNEY, NSW 2000, Australia
J.P. MORGAN SECURITIES LLC	383 Madison Ave., New York, New York, NY, 10179, United States
J.P. MORGAN SECURITIES PLC	25 Bank Street, Canary Wharf, London, E14 5JP, England
JPMORGAN CHASE BANK, N.A.	1111 Polaris Parkway, Columbus, Delaware, OH, 43240, United States

## Signature

Print name Lokesh Kumar

Capacity

Compliance Officer

Sign here

*Lokesh kumar*

Date

22/August/2024

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**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
  - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
  - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
  - (4) The voting shares of a company constitute one class unless divided into separate classes.
  - (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
  - (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
  - (7) Include details of:
    - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
    - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
  - (8) If the substantial holder is unable to determine the identity of the person ( eg. if the relevant interest arises because of an option) write "unknown".
  - (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
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TRADES FOR RELEVANT PERIOD						Appendix
9-Jul-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	897	-	\$ -
9-Jul-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	1,500	-	\$ -
9-Jul-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(1,555)	-	\$ -
9-Jul-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	1,555	-	\$ -
9-Jul-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(1,778)	-	\$ -
9-Jul-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	27,000	-	\$ -
10-Jul-24	J.P. MORGAN SECURITIES PLC	Equity	Buy	1,044	14.84	\$ 15,492.96
10-Jul-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	315	14.55	\$ 4,583.53
10-Jul-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(1,093)	14.63	\$ 15,993.32
10-Jul-24	J.P. MORGAN SECURITIES PLC	Equity	Borrow Return	(1,912)	-	\$ -
10-Jul-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	11,472	-	\$ -
10-Jul-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	528	-	\$ -
10-Jul-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(1,257)	-	\$ -
11-Jul-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	957	15.08	\$ 14,430.08
11-Jul-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(36)	15.10	\$ 543.60
11-Jul-24	J.P. MORGAN SECURITIES PLC	Equity	Borrow Return	(2,037)	-	\$ -
11-Jul-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(2,793)	-	\$ -
11-Jul-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	2,793	-	\$ -
11-Jul-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(6,021)	-	\$ -
11-Jul-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(1,158)	-	\$ -
12-Jul-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	26	15.06	\$ 391.56
12-Jul-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(396)	15.58	\$ 6,171.39
12-Jul-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	1,508	15.46	\$ 23,313.83
12-Jul-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(1,508)	15.06	\$ 22,710.48
12-Jul-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(1,156)	-	\$ -
12-Jul-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	16,900	-	\$ -
15-Jul-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	3	15.74	\$ 47.22
15-Jul-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	196	15.63	\$ 3,064.45
15-Jul-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(124)	15.80	\$ 1,959.65
15-Jul-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(54)	-	\$ -
15-Jul-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(27,000)	-	\$ -
16-Jul-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	196	15.41	\$ 3,019.38
16-Jul-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(462)	15.57	\$ 7,193.93
16-Jul-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	623	15.44	\$ 9,620.69
16-Jul-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	27,000	-	\$ -
17-Jul-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(43)	15.53	\$ 667.79
17-Jul-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(16,900)	-	\$ -
18-Jul-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	680	15.22	\$ 10,349.59
18-Jul-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(433)	15.25	\$ 6,604.37
18-Jul-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	2,461	15.27	\$ 37,587.93
18-Jul-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(1,312)	-	\$ -
19-Jul-24	J.P. MORGAN SECURITIES PLC	Equity	Buy	70	15.53	\$ 1,087.10
19-Jul-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(594)	15.35	\$ 9,119.76
19-Jul-24	J.P. MORGAN SECURITIES PLC	Equity	Borrow	15,000	-	\$ -
19-Jul-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	11,724	-	\$ -
22-Jul-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	437	15.33	\$ 6,699.84
22-Jul-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(11)	15.54	\$ 170.93
22-Jul-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	258	15.28	\$ 3,943.10
22-Jul-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(17,179)	-	\$ -
23-Jul-24	J.P. MORGAN SECURITIES PLC	Equity	Buy	24	15.20	\$ 364.80
23-Jul-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	66	15.29	\$ 1,009.14
23-Jul-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(516)	15.36	\$ 7,925.61
23-Jul-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	1,200	15.19	\$ 18,225.66
23-Jul-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(828)	-	\$ -
23-Jul-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	20,255	-	\$ -
24-Jul-24	J.P. MORGAN SECURITIES PLC	Equity	Borrow Return	(8,053)	-	\$ -
24-Jul-24	J.P. MORGAN SECURITIES PLC	Equity	Borrow	8,053	-	\$ -
24-Jul-24	J.P. MORGAN SECURITIES PLC	Equity	Borrow Return	(16,755)	-	\$ -
24-Jul-24	J.P. MORGAN SECURITIES PLC	Equity	Borrow	16,755	-	\$ -
24-Jul-24	J.P. MORGAN SECURITIES PLC	Equity	Borrow Return	(16,613)	-	\$ -
24-Jul-24	J.P. MORGAN SECURITIES PLC	Equity	Borrow Return	(8,008)	-	\$ -
24-Jul-24	J.P. MORGAN SECURITIES PLC	Equity	Borrow	16,613	-	\$ -
24-Jul-24	J.P. MORGAN SECURITIES PLC	Equity	Borrow	8,008	-	\$ -
24-Jul-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	846	15.05	\$ 12,728.61
24-Jul-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(889)	15.07	\$ 13,399.13
24-Jul-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	475	15.11	\$ 7,176.85
24-Jul-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(1,895)	-	\$ -
24-Jul-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(18,200)	-	\$ -
25-Jul-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(583)	15.01	\$ 8,750.24
25-Jul-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	21,600	-	\$ -
26-Jul-24	J.P. MORGAN SECURITIES PLC	Equity	Borrow Return	(250,000)	-	\$ -
26-Jul-24	J.P. MORGAN SECURITIES PLC	Equity	Borrow	93,000	-	\$ -
26-Jul-24	J.P. MORGAN SECURITIES PLC	Equity	Borrow	137,806	-	\$ -
26-Jul-24	J.P. MORGAN SECURITIES PLC	Equity	Buy	506	14.73	\$ 7,453.76
26-Jul-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(426)	14.89	\$ 6,341.85
26-Jul-24	J.P. MORGAN SECURITIES PLC	Equity	Borrow	65,000	-	\$ -
26-Jul-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(1,873)	-	\$ -
26-Jul-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(16,355)	-	\$ -
29-Jul-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	925	14.78	\$ 13,674.20
29-Jul-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(1,918)	14.84	\$ 28,459.15
29-Jul-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Borrow Return	(7,148)	-	\$ -
29-Jul-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	83	-	\$ -
29-Jul-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(382)	-	\$ -
29-Jul-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	16,300	-	\$ -
30-Jul-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	82	14.56	\$ 1,193.81
30-Jul-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(158)	14.69	\$ 2,320.36
30-Jul-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(123)	-	\$ -
30-Jul-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(13,552)	-	\$ -
31-Jul-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	1,402	14.72	\$ 20,642.08
31-Jul-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(224)	14.73	\$ 3,300.37
31-Jul-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	383	14.92	\$ 5,714.63
31-Jul-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Borrow Return	(4,894)	-	\$ -
31-Jul-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(79)	-	\$ -
31-Jul-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(8,048)	-	\$ -
1-Aug-24	J.P. MORGAN SECURITIES PLC	Equity	Sell	(13)	14.95	\$ 194.35
1-Aug-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	412	14.93	\$ 6,150.13
1-Aug-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(418)	14.96	\$ 6,251.91
1-Aug-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Borrow Return	(2,078)	-	\$ -
1-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	6,721	-	\$ -
2-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(1,431)	-	\$ -
2-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(6,721)	-	\$ -
2-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(59)	-	\$ -
2-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	10,000	-	\$ -
5-Aug-24	J.P. MORGAN SECURITIES PLC	Equity	Buy	9	13.67	\$ 123.03
5-Aug-24	J.P. MORGAN SECURITIES PLC	Equity	Buy	12	13.67	\$ 164.04
5-Aug-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(614)	13.65	\$ 8,381.14
5-Aug-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	65	13.73	\$ 892.33
5-Aug-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(267)	14.33	\$ 3,826.00
5-Aug-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	186	13.90	\$ 2,584.86
5-Aug-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(186)	14.68	\$ 2,730.48
5-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(48)	-	\$ -
5-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(8,947)	-	\$ -
6-Aug-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	361	14.05	\$ 5,072.06
6-Aug-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(534)	13.87	\$ 7,405.51
6-Aug-24	J.P. MORGAN SECURITIES PLC	Equity	Borrow Return	(10,000)	-	\$ -
6-Aug-24	J.P. MORGAN SECURITIES PLC	Equity	Borrow Return	(20,000)	-	\$ -
6-Aug-24	J.P. MORGAN SECURITIES PLC	Equity	Borrow Return	(93,000)	-	\$ -
6-Aug-24	J.P. MORGAN SECURITIES PLC	Equity	Borrow Return	(137,806)	-	\$ -
6-Aug-24	J.P. MORGAN SECURITIES PLC	Equity	Borrow	400,000	-	\$ -
6-Aug-24	J.P. MORGAN SECURITIES PLC	Equity	Borrow Return	(20,000)	-	\$ -
6-Aug-24	J.P. MORGAN SECURITIES PLC	Equity	Borrow	10,545	-	\$ -
6-Aug-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Borrow Return	(78,841)	-	\$ -
6-Aug-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Borrow Return	(126,803)	-	\$ -

TRADES FOR RELEVANT PERIOD					Appendix
6-Aug-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Borrow Return	(31,694)	- \$ -
6-Aug-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Borrow Return	(22,076)	- \$ -
6-Aug-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Borrow Return	(11,078)	- \$ -
6-Aug-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Borrow Return	(25,000)	- \$ -
6-Aug-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Borrow Return	(21,172)	- \$ -
6-Aug-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Borrow Return	(13,510)	- \$ -
6-Aug-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Borrow Return	(22,852)	- \$ -
6-Aug-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Borrow Return	(20,000)	- \$ -
6-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(5,300)	- \$ -
6-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(10,000)	- \$ -
7-Aug-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	2,416	13.72 \$ 33,142.77
7-Aug-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(4,525)	13.80 \$ 62,447.54
7-Aug-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Borrow Return	(2,000)	- \$ -
7-Aug-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Borrow Return	(102,020)	- \$ -
7-Aug-24	J.P. MORGAN SECURITIES LLC	Equity	Borrow	80,000	- \$ -
7-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(1,814)	- \$ -
7-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(1,700)	- \$ -
7-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	1,700	- \$ -
7-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(9,298)	- \$ -
8-Aug-24	J.P. MORGAN SECURITIES PLC	Equity	Buy	5	13.71 \$ 68.55
8-Aug-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	229	13.76 \$ 3,150.96
8-Aug-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(138)	13.74 \$ 1,896.62
8-Aug-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	829	13.77 \$ 11,417.03
8-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	1,000	- \$ -
9-Aug-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	460	13.99 \$ 6,436.62
9-Aug-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(130)	14.05 \$ 1,826.46
9-Aug-24	J.P. MORGAN SECURITIES PLC	Equity	Borrow	4,418	- \$ -
9-Aug-24	J.P. MORGAN SECURITIES PLC	Equity	Borrow	4,418	- \$ -
9-Aug-24	J.P. MORGAN SECURITIES LLC	Equity	Borrow	10,000	- \$ -
9-Aug-24	J.P. MORGAN SECURITIES LLC	Equity	Borrow	43,000	- \$ -
9-Aug-24	J.P. MORGAN SECURITIES LLC	Equity	Borrow	150,000	- \$ -
9-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(1,688)	- \$ -
9-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	6,000	- \$ -
12-Aug-24	J.P. MORGAN SECURITIES PLC	Equity	Borrow Return	(54,000)	- \$ -
12-Aug-24	J.P. MORGAN SECURITIES PLC	Equity	Borrow	54,000	- \$ -
12-Aug-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	2,391	14.12 \$ 33,752.10
12-Aug-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(216)	14.17 \$ 3,060.72
12-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(11,110)	- \$ -
12-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	10,610	- \$ -
13-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	1,000	- \$ -
13-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	7,138	- \$ -
13-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(5,000)	- \$ -
13-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(68)	- \$ -
14-Aug-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	254	14.15 \$ 3,594.55
14-Aug-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	288	14.23 \$ 4,097.77
14-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(2,177)	- \$ -
14-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(8,703)	- \$ -
14-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(897)	- \$ -
14-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	2,300	- \$ -
14-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(7,138)	- \$ -
14-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(9,220)	- \$ -
14-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	9,220	- \$ -
14-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(4,783)	- \$ -
15-Aug-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(57)	14.13 \$ 805.41
15-Aug-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(291)	14.16 \$ 4,119.68
15-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(1,000)	- \$ -
15-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	897	- \$ -
15-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(1,540)	- \$ -
15-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	2,177	- \$ -
15-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	7,724	- \$ -
15-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	1,540	- \$ -
15-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(11,220)	- \$ -
15-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(8,780)	- \$ -
15-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(1,217)	- \$ -
16-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(16,230)	- \$ -
16-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	1,630	- \$ -
16-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(140,108)	- \$ -
16-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(97,921)	- \$ -
19-Aug-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	534	14.00 \$ 7,476.17
19-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	100,000	- \$ -
20-Aug-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	6	13.84 \$ 83.04
20-Aug-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(1,578)	13.87 \$ 21,883.07
20-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(11,472)	- \$ -
20-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(528)	- \$ -
20-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(35,800)	- \$ -
20-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(991)	- \$ -
20-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(43,327)	- \$ -
20-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	16,173	- \$ -
20-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	37,215	- \$ -
20-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	364,175	- \$ -
20-Aug-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	10,000	- \$ -
<b>Balance at end of relevant period</b>				<b>2,552,548</b>	

**Appendix: Prescribed information pursuant to securities lending arrangement disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	22-Aug-2024
<b>Company's name:</b>	CLINUVEL PHARMACEUTICALS LTD
<b>ISIN:</b>	AU000000CUV3
<b>Date of change of relevant interests:</b>	20-Aug-2024
<b>Schedule</b>	
<b>Type of agreement</b>	Overseas Securities Lending Agreement ("OSLA")
<b>Parties to agreement</b>	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Barclays Capital Securities Limited ("Borrower")
<b>Transfer date</b>	<b>Settlement date</b> 04-Sep-2023
<b>Holder of voting rights</b>	Borrower
<b>Are there any restriction on voting rights</b>	Yes
If yes, detail	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4(B)(vi) of the standard form OSLA.
<b>Scheduled return date (if any)</b>	None
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	No exceptions
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.



**Appendix: Prescribed information pursuant to securities lending arrangement disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	22-Aug-2024
<b>Company's name:</b>	CLINUVEL PHARMACEUTICALS LTD
<b>ISIN:</b>	AU000000CUV3
<b>Date of change of relevant interests:</b>	20-Aug-2024
<b>Schedule</b>	
<b>Type of agreement</b>	Global Master Securities Lending Agreement ("GMSLA")
<b>Parties to agreement</b>	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and BNP Paribas Financial Markets (Borrower)
<b>Transfer date</b>	<b>Settlement Date</b> 21-May-2024 07-Jun-2024 20-Aug-2024
<b>Holder of voting rights</b>	Borrower
<b>Are there any restriction on voting rights</b>	Yes
<b>If yes, detail</b>	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 6.6 of the standard form GMSLA.
<b>Scheduled return date (if any)</b>	None
<b>Does the borrower have the right to return early?</b>	Yes
<b>If yes, detail</b>	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
<b>Does the lender have the right to recall early?</b>	Yes
<b>If yes, detail</b>	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
<b>Will the securities be returned on settlement?</b>	Yes
<b>If yes, detail any exceptions</b>	No exceptions
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

**Appendix: Prescribed information pursuant to securities lending arrangement disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	22-Aug-2024
<b>Company's name:</b>	CLINUVEL PHARMACEUTICALS LTD
<b>ISIN:</b>	AU000000CUV3
<b>Date of change of relevant interests:</b>	20-Aug-2024
<b>Schedule</b>	
<b>Type of agreement</b>	Master Securities Lending Agreement ("MSLA")
<b>Parties to agreement</b>	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Bofa Securities, Inc. ("Borrower")
<b>Transfer date</b>	<b>Settlement date</b> 15-Aug-2024 16-Aug-2024
<b>Holder of voting rights</b>	Borrower
<b>Are there any restriction on voting rights</b>	Yes
If yes, detail	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out as per the rights of the borrower as stated in the MSLA.
<b>Scheduled return date (if any)</b>	None
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	No exceptions
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

**Appendix: Prescribed information pursuant to securities lending arrangement disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	22-Aug-2024
<b>Company's name:</b>	CLINUVEL PHARMACEUTICALS LTD
<b>ISIN:</b>	AU000000CUV3
<b>Date of change of relevant interests:</b>	20-Aug-2024
<b>Schedule</b>	
<b>Type of agreement</b>	Global Master Securities Lending Agreement ("GMSLA")
<b>Parties to agreement</b>	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Citigroup Global Markets Limited (Borrower)
<b>Transfer date</b>	<b>Settlement Date</b> 19-Mar-2024
<b>Holder of voting rights</b>	Borrower
<b>Are there any restriction on voting rights</b>	Yes
<b>If yes, detail</b>	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 6.6 of the standard form GMSLA.
<b>Scheduled return date (if any)</b>	None
<b>Does the borrower have the right to return early?</b>	Yes
<b>If yes, detail</b>	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
<b>Does the lender have the right to recall early?</b>	Yes
<b>If yes, detail</b>	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
<b>Will the securities be returned on settlement?</b>	Yes
<b>If yes, detail any exceptions</b>	No exceptions
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

**Appendix: Prescribed information pursuant to securities lending arrangement disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	22-Aug-2024
<b>Company's name:</b>	CLINUVEL PHARMACEUTICALS LTD
<b>ISIN:</b>	AU000000CUV3
<b>Date of change of relevant interests:</b>	20-Aug-2024
<b>Schedule</b>	
<b>Type of agreement</b>	Australian Master Securities Lending Agreement ("AMSLA")
<b>Parties to agreement</b>	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Macquarie Bank Limited(Borrower)
<b>Transfer date</b>	<b>Settlement Date</b> 11-Mar-2024 09-May-2024
<b>Holder of voting rights</b>	Borrower
<b>Are there any restriction on voting rights</b>	Yes
<b>If yes, detail</b>	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.
<b>Scheduled return date (if any)</b>	None
<b>Does the borrower have the right to return early?</b>	Yes
<b>If yes, detail</b>	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
<b>Does the lender have the right to recall early?</b>	Yes
<b>If yes, detail</b>	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
<b>Will the securities be returned on settlement?</b>	Yes
<b>If yes, detail any exceptions</b>	No exceptions
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

**Appendix: Prescribed information pursuant to securities lending arrangement disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	22-Aug-2024
<b>Company's name:</b>	CLINUVEL PHARMACEUTICALS LTD
<b>ISIN:</b>	AU000000CUV3
<b>Date of change of relevant interests:</b>	20-Aug-2024
<b>Schedule</b>	
<b>Type of agreement</b>	Global Master Securities Lending Agreement ("GMSLA")
<b>Parties to agreement</b>	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Merrill Lynch International(Borrower)
<b>Transfer date</b>	<u><b>Settlement Date</b></u> 13-Feb-2024 27-Feb-2024 28-Feb-2024 05-Mar-2024 06-Mar-2024 08-Mar-2024 11-Mar-2024 28-Mar-2024 09-Apr-2024 10-Apr-2024 11-Apr-2024 24-Apr-2024 30-Apr-2024 01-May-2024 03-May-2024 20-May-2024 29-May-2024 05-Jun-2024 07-Aug-2024 12-Aug-2024 14-Aug-2024 15-Aug-2024 16-Aug-2024
<b>Holder of voting rights</b>	Borrower
<b>Are there any restriction on voting rights</b>	Yes
<b>If yes, detail</b>	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 6.6 of the standard form GMSLA.
<b>Scheduled return date (if any)</b>	None
<b>Does the borrower have the right to return early?</b>	Yes
<b>If yes, detail</b>	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
<b>Does the lender have the right to recall early?</b>	Yes

<b>If yes, detail</b>	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
<b>Will the securities be returned on settlement?</b>	Yes
<b>If yes, detail any exceptions</b>	No exceptions
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

**Appendix: Prescribed information pursuant to securities lending arrangement disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	22-Aug-2024
<b>Company's name:</b>	CLINUVEL PHARMACEUTICALS LTD
<b>ISIN:</b>	AU000000CUV3
<b>Date of change of relevant interests:</b>	20-Aug-2024
<b>Schedule</b>	
<b>Type of agreement</b>	Global Master Securities Lending Agreement ("GMSLA")
<b>Parties to agreement</b>	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Morgan Stanley & Co. International PLC (Borrower)
<b>Transfer date</b>	<b>Settlement Date</b> 26-Sep-2023 03-Oct-2023 25-Jan-2024
<b>Holder of voting rights</b>	Borrower
<b>Are there any restriction on voting rights</b>	Yes
<b>If yes, detail</b>	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 6.6 of the standard form GMSLA.
<b>Scheduled return date (if any)</b>	None
<b>Does the borrower have the right to return early?</b>	Yes
<b>If yes, detail</b>	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
<b>Does the lender have the right to recall early?</b>	Yes
<b>If yes, detail</b>	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
<b>Will the securities be returned on settlement?</b>	Yes
<b>If yes, detail any exceptions</b>	No exceptions
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

**Appendix: Prescribed information pursuant to securities lending arrangement disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	22-Aug-2024
<b>Company's name:</b>	CLINUVEL PHARMACEUTICALS LTD
<b>ISIN:</b>	AU000000CUV3
<b>Date of change of relevant interests:</b>	20-Aug-2024
<b>Schedule</b>	
<b>Type of agreement</b>	Australian Master Securities Lending Agreement ("AMSLA")
<b>Parties to agreement</b>	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Morgan Stanley Australia Securities Limited (Borrower)
<b>Transfer date</b>	<b>Settlement Date</b> 05-Oct-2023 20-Aug-2024
<b>Holder of voting rights</b>	Borrower
<b>Are there any restriction on voting rights</b>	Yes
<b>If yes, detail</b>	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.
<b>Scheduled return date (if any)</b>	None
<b>Does the borrower have the right to return early?</b>	Yes
<b>If yes, detail</b>	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
<b>Does the lender have the right to recall early?</b>	Yes
<b>If yes, detail</b>	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
<b>Will the securities be returned on settlement?</b>	Yes
<b>If yes, detail any exceptions</b>	No exceptions
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.



**Appendix: Prescribed information pursuant to securities lending arrangement disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	22-Aug-2024
<b>Company's name:</b>	CLINUVEL PHARMACEUTICALS LTD
<b>ISIN:</b>	AU000000CUV3
<b>Date of change of relevant interests:</b>	20-Aug-2024
<b>Schedule</b>	
<b>Type of agreement</b>	Australian Master Securities Lending Agreement ("AMSLA")
<b>Parties to agreement</b>	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and UBS Securities Australia Ltd (Borrower)
<b>Transfer date</b>	<b>Settlement Date</b> 21-Aug-2024
<b>Holder of voting rights</b>	Borrower
<b>Are there any restriction on voting rights</b>	Yes
<b>If yes, detail</b>	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.
<b>Scheduled return date (if any)</b>	None
<b>Does the borrower have the right to return early?</b>	Yes
<b>If yes, detail</b>	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
<b>Does the lender have the right to recall early?</b>	Yes
<b>If yes, detail</b>	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
<b>Will the securities be returned on settlement?</b>	Yes
<b>If yes, detail any exceptions</b>	No exceptions
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

**Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	22-Aug-2024
<b>Company's name:</b>	CLINUVEL PHARMACEUTICALS LTD
<b>ISIN:</b>	AU000000CUV3
<b>Date of change of relevant interests:</b>	20-Aug-2024
<b>Schedule</b>	
<b>Type of agreement</b>	Australian Master Securities Lending Agreement ("AMSLA")
<b>Parties to agreement</b>	Citibank N.A. as agent ("lender"), J.P. Morgan Securities Australia Limited ("borrower")
<b>Transfer date</b>	<b>Settlement Date</b> 12-Jan-2024
<b>Holder of voting rights</b>	Borrower
<b>Are there any restriction on voting rights</b>	Yes
<b>If yes, detail</b>	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA
<b>Scheduled return date (if any)</b>	None
<b>Does the borrower have the right to return early?</b>	Yes
<b>If yes, detail</b>	Borrower has right to return all and any securities or equivalent securities early at any time in accordance with the lender's instructions.
<b>Does the lender have the right to recall early?</b>	Yes
<b>If yes, detail</b>	Lender has right to recall all or any equivalent securities on any business day by giving such notice as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
<b>Will the securities be returned on settlement?</b>	Yes
<b>If yes, detail any exceptions</b>	No exceptions
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

**Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	22-Aug-2024
<b>Company's name:</b>	CLINUVEL PHARMACEUTICALS LTD
<b>ISIN:</b>	AU000000CUV3
<b>Date of change of relevant interests:</b>	20-Aug-2024
<b>Schedule</b>	
<b>Type of agreement</b>	Institutional Account Agreement
<b>Parties to agreement</b>	JP Morgan Securities LLC for itself and as agent and trustee for the other J.P. Morgan Entities and <b>BLACKROCK, BROWN BROTHERS HARRIMAN &amp; CO(AS AGENT) and NATIONAL FINANCIAL SERVICES LLC - AS AGENT</b> (herein referred to as "JPMS"). " J.P. Morgan Entities" means, as the context may require or permit, any and all of JPMSL, JPMorgan Chase Bank, N.A., J.P. Morgan Securities LLC., J.P. Morgan Markets Limited, J.P. Morgan Securities Australia Limited, J.P. Morgan Securities (Asia Pacific) Limited, J.P. Morgan Securities Japan Co., Ltd and J.P. Morgan Prime Nominees Limited and any additional entity notified to the Company from time to time.
<b>Transfer date</b>	<u>Settlement Date</u> 08-Aug-2024 12-Aug-2024 13-Aug-2024
<b>Holder of voting rights</b>	JPMS is the holder of the voting rights from the time at which it exercises its right to borrow. Notwithstanding this, please note that the Company has the right to recall equivalent securities if it wishes to exercise its voting rights in respect of the securities.
<b>Are there any restriction on voting rights</b>	Yes
<b>If yes, detail</b>	JPMS will not be able to exercise voting rights in circumstances where the Company has recalled equivalent securities from JPMS before the voting rights have been exercised. In these circumstances, JPMS must return the securities to the Company and the Company holds the voting rights.
<b>Scheduled return date (if any)</b>	N/A. There is no term to the loan of securities.
<b>Does the borrower have the right to return early?</b>	Yes.
<b>If yes, detail</b>	JPMS has the right to return all and any securities or equivalent securities early at any time.
<b>Does the lender have the right to recall early?</b>	Yes.
<b>If yes, detail</b>	The Company has the right to recall all or any equivalent securities on demand.
<b>Will the securities be returned on settlement?</b>	Yes. Settlement of the loan will occur when JPMS returns equivalent securities to the Company. There is no term to the loan of securities.
<b>If yes, detail any exceptions</b>	
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

**Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	22-Aug-2024
<b>Company's name:</b>	CLINUVEL PHARMACEUTICALS LTD
<b>ISIN:</b>	AU000000CUV3
<b>Date of change of relevant interests:</b>	20-Aug-2024
<b>Schedule</b>	
<b>Type of agreement</b>	Exclusive Securities Lending Agreement dated November 17, 2020 to the Global Master Securities Lending Agreement
<b>Parties to agreement</b>	SFT ("lending agent") - CALIFORNIA STATE TEACHERS' RETIREMENT SYSTEM ("lender") and J.P. Morgan Securities Plc ("borrower")
<b>Transfer date</b>	<b>Settlement date</b> 18-Sep-2023 19-Sep-2023 28-Sep-2023 26-Mar-2024 13-May-2024 17-May-2024 28-May-2024 09-Jul-2024 24-Jul-2024
<b>Holder of voting rights</b>	Borrower
<b>Are there any restriction on voting rights</b>	Yes
<b>If yes, detail</b>	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
<b>Scheduled return date (if any)</b>	None
<b>Does the borrower have the right to return early?</b>	Yes
<b>If yes, detail</b>	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
<b>Does the lender have the right to recall early?</b>	Yes
<b>If yes, detail</b>	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
<b>Will the securities be returned on settlement?</b>	Yes
<b>If yes, detail any exceptions</b>	No exceptions
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

**Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	22-Aug-2024
<b>Company's name:</b>	CLINUVEL PHARMACEUTICALS LTD
<b>ISIN:</b>	AU000000CUV3
<b>Date of change of relevant interests:</b>	20-Aug-2024
<b>Schedule</b>	
<b>Type of agreement</b>	Overseas Securities Lender's Agreement ("OSLA")
<b>Parties to agreement</b>	J.P. Morgan Securities Plc ("borrower") and Citibank N.A. acting as Agent ("lender")
<b>Transfer date</b>	<b>Settlement Date</b> 27-Jun-2024 30-Jul-2024 08-Aug-2024 12-Aug-2024
<b>Holder of voting rights</b>	Borrower
<b>Are there any restriction on voting rights</b>	Yes
<b>If yes, detail</b>	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4(B)(vi) of the standard form OSLA.
<b>Scheduled return date (if any)</b>	None
<b>Does the borrower have the right to return early?</b>	Yes
<b>If yes, detail</b>	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
<b>Does the lender have the right to recall early?</b>	Yes

<b>If yes, detail</b>	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
<b>Will the securities be returned on settlement?</b>	Yes
<b>If yes, detail any exceptions</b>	No exceptions
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

**Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	22-Aug-2024
<b>Company's name:</b>	CLINUVEL PHARMACEUTICALS LTD
<b>ISIN:</b>	AU000000CUV3
<b>Date of change of relevant interests:</b>	20-Aug-2024
<b>Schedule</b>	
<b>Type of agreement</b>	Global Master Securities Lending Agreement ("GMSLA")
<b>Parties to agreement</b>	J.P. Morgan Securities plc ("borrower") and State St Bank and Trust Company as agent ("lender")
<b>Transfer date</b>	<b>Settlement Date</b> 17-Oct-2023 28-Nov-2023 20-Dec-2023 16-Jan-2024 17-Jan-2024 13-May-2024 20-Jun-2024 27-Jun-2024 23-Jul-2024 24-Jul-2024 08-Aug-2024 13-Aug-2024
<b>Holder of voting rights</b>	Borrower
<b>Are there any restriction on voting rights</b>	Yes
<b>If yes, detail</b>	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
<b>Scheduled return date (if any)</b>	None
<b>Does the borrower have the right to return early?</b>	Yes

<b>If yes, detail</b>	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
<b>Does the lender have the right to recall early?</b>	Yes
<b>If yes, detail</b>	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
<b>Will the securities be returned on settlement?</b>	Yes
<b>If yes, detail any exceptions</b>	No exceptions
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.