



Announcement Summary

Name of entity

CLINUVEL PHARMACEUTICALS LIMITED

Announcement type

New announcement

Date of this announcement

27/3/2025

ASX Security code and description of the class of +securities the subject of the buy-back

CUV : ORDINARY FULLY PAID

The type of buy-back is:

On market buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CLINUVEL PHARMACEUTICALS LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ABN

Registration number

88089644119

1.3 ASX issuer code

CUV

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/3/2025

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

CUV : ORDINARY FULLY PAID



Part 2 - Type of buy-back

2.1 The type of buy-back is:
On market buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

50,060,680

3A.4 Does the entity intend to buy back a minimum number of +securities

No

3A.5 Does the entity intend to buy back a maximum number of securities

Yes

3A.5a Maximum number of securities proposed to be bought back

1,500,000

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

Broker name:

Third Party Platform Pty Ltd

3A.9 Are the +securities being bought back for a cash consideration?

Yes

3A.9a Is the price to be paid for +securities bought back known?

No

3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

No



Part 3C - Key dates

On-market buy-back

3C.2 Proposed buy-back start date

10/4/2025

3C.3 Proposed buy-back end date

9/4/2026

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

The timing, amount and pricing of any shares bought back, will depend on market conditions and other factors. CLINUVEL does not intend to be in the market at all times during the buy-back period, and any repurchases will be made at its discretion. The Company makes no assurance or guidance as to whether it will repurchase the full 3% of its issued capital under the buy-back program.